Morning Newsletter

10-Nov-20

| Adding pace to your wealth | | | ľ | viorning Newsiet | ter | | | | | 10-N | Nov-20 |
|--------------------------------|--|----------------------|---------------------|--|----------------------|----------------------|---------------------|--------------------------------|-------------------------|----------------------|----------------------|
| Index Performance | | | | News | | | | | | | |
| Global Indices Dow 30 | LTP 29,157.97 | 1D Chg. 834.57 | 1D % Chg. 2.95% | Indian Equities: Market may extend recent gains *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could jump 176 points at the opening bell. | | | | | | | |
| S&P 500 | 3,550.50 | 41.06 | 1.17% | Trading of Mirty 30 index lutures on | the singapore s | tock exchange | muicates that t | ne wiity could jump 176 p | bilits at the opening i | Jell. | |
| FTSE 100 | 6,186.29 | 276.27 | 4.67% | *Overseas, Asian stocks are trading h | nigher on Tuesda | ay as investors i | in the region re | acted to positive developr | nents overnight on th | ne coronavirus | vaccine front. |
| DAX | 13,095.97 | 615.95 | 4.94% | | | | | | | | |
| Nikkei 225 | 24,987.50 | 147.66 | 0.59% | Corporate News | | 1.00 844 1 | 1.4 | | | | |
| Nasdaq Indian Indices | 11,713.78 LTP | -181.45 1D Chg. | -1.53% 1D % Chg. | *Apollo Pipes Sageone Investment *PTC India Company reported lower | | | | | | 6.004.6.crore | from Pc |
| Nifty 50 | 12,461.05 | 197.50 | 1.61% | 5,225.4 crore YoY. | er consolidated | pront at its 193 | .o crore iii Q21 | 121 agailist N3 201.5 Clore | , revenue rose to its | 3,004.0 crore i | IIOIII NS |
| BSE Sensex | 42,597.43 | 704.37 | 1.68% | *EID Parry Company reported high | or profit at Pc 2 | 17 9 crore in O | 2EV21 against E | es 191 6 crore, revenue roi | ca to Pc 5 926 2 crore | a from Pc 5 67 | 5 crore VoV |
| Nifty Bank | 27,534.10 | 735.15 | 2.74% | | | | | | | | |
| NIFTY Midcap 100 | 17,957.40 | 154.65 | 0.87% | *Vadilal Industries Company repor | ted lower conso | lidated profit at | t Rs 0.68 crore | in Q2FY21 compared to R | 3 22.8 crore, revenue | declined to Rs | 123.4 crore |
| NIFTY Smallcap 100 Forex Rates | 5,878.30 LTP | 19.20 1D Chg. | 0.33% 1D % Chg. | from Rs 147 crore YoY. | | | | | | | |
| USD/INR | 73.95 | -0.08 | -0.11% | *Oil India Company reported lower | profit at Rs 382 | crore in Q2FY | 21 against Rs 66 | 61.5 crore, revenue fell to | Rs 2,176 crore from | Rs 3,221.2 cro | re YoY. |
| EUR/INR | 87.45 | 0.02 | 0.02% | | | | | | | | |
| GBP/INR | 97.49 | 0.05 | 0.06% | JK Cement Company reported shar crore YoY. | ply higher profit | at Rs 221.1 cro | ore in Q2FY21 a | igainst Rs 81.9 crore, reve | nue increased to Rs 1 | ,634.4 crore tr | om Rs 1,317.6 |
| JPY/INR | 0.71 | 0.00 | 0.37% | ciore for. | | | | | | | |
| Commodities | LTP | 1D Chg. | 1D % Chg. | Indian Economy | | | | | | | |
| Crude Oil WTI | 3,003 | 237 | 8.57% | *Retail car sales in India fell by 8.8% | in October and | motorbikes by | 26.8% from a y | ear ago, with purchasing s | low to recover from | the effects of t | the ongoing |
| Natural Gas | 213 | -1.9 | -0.88% -4.80% | COVID-19 pandemic, data released b | | | | | | | |
| Gold Silver | 49,665 60,725 | -2502 -4610 | -7.06% | Global Economy | | | | | | | |
| Aluminium | 155 | -0.25 | -0.16% | | accine is more t | han 90% effect | ive based on in | itial trial results, the drugn | naker said on Monda | y, a major vict | ory in the war |
| Copper | 534 | | | | | | | | | | |
| Fund Flows | Gross Purchase | Gross Sales | Net Buy/Sales | NSE Indices / Sectoral Perform | | 4D Ch- | AD W.Ch- | | | 4D Ch- | 40.00 |
| Cash(Rs Crores) FII | 9,163.22 | 4,614.83 | 4,548.39 | NIFTY BANK | 27534.10 | 1D Chg. 735.15 | 1D % Chg. 2.74% | NIFTY ENERGY | Latest 15401 50 | 1D Chg. 310 75 | 1D % Chg. 2.05% |
| DII | 3,030.65 | 6,066.96 | -3,036.31 | NIFTY IT | 27534.10 21820.15 | 327.85 | 1.53% | NIFTY PHARMA | 15491.50 11674.35 | 310.75 51.00 | 0.44% |
| F&O | -,300.00 | -,0.70 | -, | NIFTY METAL | 2545.25 | 44.90 | 1.80% | NIFTY MNC | 14354.75 | 99.60 | 0.70% |
| FII Index Fut | 4,332.08 | 3,427.47 | 904.61 | NIFTY AUTO | 8067.65 | 61.55 | 0.77% | NIFTY PSU BANK | 1388.95 | 14.20 | 1.03% |
| FII Index Opt | 215,579.13 | 217,284.25 | -1,705.12 | NIFTY FMCG | 30453.70 | 303.05 | 1.01% | NIFTY SERV SECTOR | 17294.05 | 338.65 | 2.00% |
| | | | | NSE Movers and Shakers | Letera | 4D Ch- | 4DW Ch- | Top Losers | | 4D Ch- | 4D 0/ Ch- |
| | | | | Top Gainers Divi's Lab | Latest 3,423.75 | 1D Chg. 186.50 | 1D % Chg. 5.76% | Cipla | 763.2 | 1D Chg. -26.8 | 1D % Chg. -3.39% |
| | | | | Indusind Bank | 775.45 | 36.80 | 4.98% | Adani Ports & Speci | 367.05 | -4.05 | -1.09% |
| Market Volatility | Latest | 1D Chg. | 1D % Chg. | Bharti Airtel | 471.80 | 21.90 | 4.87% | ITC Ltd. | 172.8 | -1.15 | -0.66% |
| CBOE VIX | 25.75 | 0.89 | 3.58% | ICICI Bank | 462.70 | 19.90 | 4.49% | Maruti Suzuki India | 6872.15 | -35.45 | -0.51% |
| INDIA VIX | 19.71 | 1.35 | 7.38% | Axis Bank Ltd. | 565.05 | 23.30 | 4.30% | Dr. Reddy's Labs | 4879.65 | -23.30 | -0.48% |
| 10 yrs Gsec Yield | Latest 0.96% | 1M Chg. 0.18 | 1D Chg. 0.14 | Indian ADR Stocks Infosys ADR | Latest 14.83 | 1D Chg. -0.1 | 1D % Chg. -0.67% | HDFC Bank ADR | Latest 66.76 | 1D Chg. 3.31 | 1D % Chg. 5.22% |
| India | 5.88% | -0.06 | 0.14 | Tata Motors ADR | 10.2 | 0.71 | 7.48% | ICICI Bank ADR | 13.44 | 1.31 | 10.80% |
| Nifty Supports | S3 | S2 | S1 | Nifty Resistance | 10.2 | 0.71 | 7.10% | 3 | R2 | 1.01 | R1 |
| Nifty | 12330 | 12390 | 12440 | Nifty | | | 12 | 600 | 12550 | 12 | 2520 |
| NIFTY 50 Companies s | support and Resist | ance | | | | | | | | | |
| TRADING SYMBOL | NAME OF COMPA | | | | 3 S2 | S1 | | PP | R3 | R2 | R1 |
| SUNPHARMA | Sun Pharmaceutica | | l | 490.6 | | 504.17 | | 511.08 | 517.72 | 524.63 | 531.27 |
| TCS ASIANPAINT | Tata Consultancy S Asian Paints Limite | | | 2,650.5 2,171.5 | | 2,699.40 2,206.40 | | 2,721.70 2,227.70 | 2,748.30 2,241.25 | 2,770.60 2,262.55 | 2,797.20 2,276.10 |
| INFY | Infosys Limited | u | | 1,097.3 | | 1,122.17 | | 1.134.08 | 1,147.02 | 1,158.93 | 1,171.87 |
| TITAN | Titan Company Lim | ited | | 1,226.7 | | 1,262.03 | | 1,274.87 | 1,297.28 | 1,310.12 | 1,332.53 |
| UPL | UPL Limited | | | 416.6 | | 423.50 | | 427.25 | 430.35 | 434.10 | 437.20 |
| ICICIBANK | ICICI Bank Limited | | | 438.4 | | 454.00 | | 459.30 | 469.60 | 474.90 | 485.20 |
| DRREDDY | Dr. Reddy's Labora | | | 4,770.6 | | 4,854.60 | | 4,904.30 | 4,938.60 | 4,988.30 | 5,022.60 |
| ULTRACEMCO WIPRO | UltraTech Cement Wipro Limited | Limited | | 4,512.6 342.3 | | 4,582.57 348.13 | | 4,616.23 350.47 | 4,652.47 353.93 | 4,686.13 356.27 | 4,722.37 359.73 |
| ITC | ITC Limited | | | 165.3 | | 170.80 | | 174.05 | 176.25 | 179.50 | 181.70 |
| IOC | Indian Oil Corporat | ion Limited | | 78.9 | | 80.32 | | 80.88 | 81.67 | 82.23 | 83.02 |
| KOTAKBANK | Kotak Mahindra Ba | ink Limited | | 1,649.7 | | 1,701.27 | | 1,726.53 | 1,752.77 | 1,778.03 | 1,804.27 |
| TECHM | Tech Mahindra Lim | | | 840.7 | | 862.50 | | 869.75 | 884.25 | 891.50 | 906.00 |
| ONGC HINDUNILVR | Oil & Natural Gas C Hindustan Unilever | | l | 67.0 | | 67.92 | | 68.28 | 68.77 | 69.13 | 69.62 |
| HINDUNILVR LT | Larsen & Toubro Li | | | 2,083.2 948.0 | | 2,112.82 960.27 | | 2,125.23 967.43 | 2,142.42 972.47 | 2,154.83 979.63 | 2,172.02 984.67 |
| AXISBANK | Axis Bank Limited | | | 535.0 | | 554.83 | | 561.42 | 574.58 | 581.17 | 594.33 |
| HDFC | Housing Developm | ent Finance Corpor | ation Limited | 2,107.7 | 3 2,122.97 | 2,139.48 | | 2,154.72 | 2,171.23 | 2,186.47 | 2,202.98 |
| NTPC | NTPC Limited | | | 86.1 | | 88.28 | | 89.07 | 90.43 | 91.22 | 92.58 |
| HCLTECH | HCL Technologies L | | | 820.7 | | 846.43 | | 859.62 | 872.13 | 885.32 | 897.83 |
| INDUSINDBK RELIANCE | IndusInd Bank Limi Reliance Industries | | | 701.1 2,002.0 | | 746.57 2,035.00 | | 763.53 2,052.00 | 792.02 2,068.00 | 808.98 2,085.00 | 837.47 2,101.00 |
| BAJAJ-AUTO | Bajaj Auto Limited | Liniteu | | 2,002.0 | | 2,978.00 | | 3,000.00 | 3,020.00 | 3,042.00 | 3,062.00 |
| BAJFINANCE | Bajaj Finance Limit | ed | | 3,721.2 | | 3,813.87 | | 3,846.28 | 3,906.52 | 3,938.93 | 3,999.17 |
| CIPLA | Cipla Limited | | | 693.1 | | 744.87 | | 774.43 | 796.57 | 826.13 | 848.27 |
| BAJAJFINSV | Bajaj Finserv Limite | ed | | 6,030.9 | | 6,212.40 | | 6,325.70 | 6,393.90 | 6,507.20 | 6,575.40 |
| SBIN | State Bank of India | | | 211.2 | | 216.88 | | 219.77 | 222.48 | 225.37 | 228.08 |
| ADANIPORTS COALINDIA | ADANIPORTS Coal India Limited | | | 353.3 118.4 | | 363.30 120.70 | | 369.65 121.80 | 373.30 122.95 | 379.65 | 383.30 125.20 |
| GRASIM | Coal India Limited Grasim Industries L | imited | | 766.4 | | 785.53 | | 796.92 | 804.63 | 124.05 816.02 | 823.73 |
| BHARTIARTL | Bharti Airtel Limite | | | 436.5 | | 458.78 | | 466.77 | 480.98 | 488.97 | 503.18 |
| POWERGRID | Power Grid Corpor | ation of India Limit | ed | 174.3 | 7 176.73 | 179.97 | | 182.33 | 185.57 | 187.93 | 191.17 |
| MARUTI | Maruti Suzuki India | Limited | | 6,556.7 | 7 6,685.88 | 6,774.37 | | 6,903.48 | 6,991.97 | 7,121.08 | 7,209.57 |
| TATAMOTORS | Tata Motors Limite | | | 136.5 | | 139.33 | | 140.42 | 142.13 | 143.22 | 144.93 |
| BPCL GAIL | Bharat Petroleum (GAIL (India) Limited | | 3 | 352.4 84.8 | | 366.90 85.92 | | 373.45 86.33 | 381.40 87.02 | 387.95 87.43 | 395.90 88.12 |
| HEROMOTOCO | Hero MotoCorp Lir | | | 2,868.0 | | 2,927.00 | | 2,958.00 | 2,986.00 | 3,017.00 | 3,045.00 |
| HINDALCO | Hindalco Industries | | | 184.2 | | 190.72 | | 193.23 | 197.17 | 199.68 | 203.62 |
| M&M | Mahindra & Mahin | | | 598.2 | 0 604.20 | 610.00 | | 616.00 | 621.80 | 627.80 | 633.60 |
| TATASTEEL | W . C. 111 h 1 | | | 416.7 | 3 422.07 | 429.23 | | 434.57 | 441.73 | 447.07 | 454.23 |
| | Tata Steel Limited | | | | | | | | | | |
| JSWSTEEL | JSW Steel Limited | | | 319.0 | 8 322.67 | 327.03 | | 330.62 | 334.98 | 338.57 | 342.93 |
| | | ted | | | 8 322.67 | | | | | | |

End of the Report.....

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